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# CIMC | TianDa

## CIMC-TianDa Holdings Company Limited

中集天達控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 445)**

### **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 6 NOVEMBER 2018**

<p>The Board is pleased to announce that all proposed resolutions as set out in the notice of EGM dated 16 October 2018 were duly passed by the Independent Shareholders by way of poll at the EGM held on 6 November 2018.</p>
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Reference is made to (i) the announcements of the Company on 20 July 2018 and 28 August 2018 (the “**Announcements**”); and (ii) the circular of the Company dated 16 October 2018 (the “**Circular**”) in relation to, amongst other things, the capital increase of CIMC Finance Company Ltd, the acquisition of 10% of the equity interest in Shenzhen CIMC Huijie Supply Chain Co., Ltd and the acquisition of 5% equity interest in Shenzhen CIMC Tongchuang Supply Chain Co., Ltd (the “**Transactions**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

#### **POLL RESULTS OF THE EGM**

The board of the Company (the “**Board**”) is pleased to announce that all proposed resolutions as set out in the notice of EGM dated 16 October 2018 (the “**Resolutions**”) were duly passed by the Independent Shareholders by way of poll at the EGM held on 6 November 2018.

As at the date of the EGM, the total issued share capital of the Company was 14,471,904,470 Shares. CIMC were interested in 7,388,043,709 Shares, representing approximately 51.1% of the existing issued share capital of the Company. As stated in the Circular, CIMC and its associates will abstain from voting on the Resolutions at the EGM and they have done so at the EGM. Accordingly, the total number of Shares entitling the holders to attend and vote for or against the Resolutions proposed at the EGM as set out below was 7,083,860,761 Shares.

Save as disclosed above, no Shareholder was required under the Listing Rules to abstain from voting on the Resolutions at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions pursuant to Rule 13.40 of the Listing Rules.

Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong, was appointed the scrutineer for the purpose of the vote-taking at the EGM. The voting results in respect of the Resolutions are as follows:

Ordinary Resolutions		Number of votes cast and percentage of total number of votes cast		Total number of votes cast
		For	Against	
1(a)	To approve, confirm and ratify the CIMC Finance Capital Increase Agreement dated 20 July 2018 and the transactions contemplated thereunder.	3,273,779,668 (92.91%)	250,000,000 (7.09%)	3,523,779,668
1(b)	To approve, confirm and ratify the Huijie Equity Transfer Agreement dated 20 July 2018 and the transactions contemplated thereunder.	3,273,779,668 (92.91%)	250,000,000 (7.09%)	3,523,779,668
1(c)	To approve, confirm and ratify the Tongchuang Equity Transfer Agreement dated 28 August 2018 and the transactions contemplated thereunder.	3,273,779,668 (92.91%)	250,000,000 (7.09%)	3,523,779,668
1(d)	To authorise any one of the directors of the Company to sign, execute, perfect, deliver, negotiate, agree and do all such documents, deeds, acts, matters and things, as the case may be, as he or she may, in his or her opinion or discretion, consider reasonable, necessary, desirable or expedient to implement and/or give effect to the Transactions, the CIMC Finance Capital Increase Agreement, the Huijie Equity Transfer Agreement and the Tongchuang Equity Transfer Agreement, and all the transactions contemplated thereunder with any changes as such director may consider reasonable, necessary desirable or expedient.	3,273,779,668 (92.91%)	250,000,000 (7.09%)	3,523,779,668

The full texts of all the Resolutions are contained in the notice of the EGM dated 16 October 2018. As more than 50% of the votes were cast in favour of the Resolutions, the Resolutions were duly passed as ordinary resolutions.

By order of the Board  
**CIMC-TianDa Holdings Company Limited**  
**Li Ching Wah**  
*Company Secretary*

Hong Kong, 6 November 2018

*As at the date of this announcement, the Board comprises:*

<i>Dr. Li Yin Hui</i>	<i>Chairman and Non-executive Director</i>
<i>Mr. Jiang Xiong</i>	<i>Honorary Chairman and Executive Director</i>
<i>Mr. Zheng Zu Hua</i>	<i>Executive Director</i>
<i>Mr. Luan You Jun</i>	<i>Executive Director</i>
<i>Mr. Yu Yu Qun</i>	<i>Non-executive Director</i>
<i>Mr. Robert Johnson</i>	<i>Non-executive Director</i>
<i>Dr. Loke Yu</i>	<i>Independent non-executive Director</i>
<i>Mr. Heng Ja Wei</i>	<i>Independent non-executive Director</i>
<i>Mr. Ho Man</i>	<i>Independent non-executive Director</i>